What is the Flobot?

Flobot is simple service software. Flobot helps you run your business better. Taking payments from your customers, scheduling field team members, creating estimates and quotes, invoicing clients, producing reports, managing contractors and employees. Basically, all the functions you need to run your service business.

How do they work together?

Flobot handles all the day to day management of your business. It can also take payments from your customers and issue you invoice. But you can leave that job to **Xero** or **QuickBooks** or **Sage One** if you like and invoice from **Xero** or **QuickBooks** or **Sage One**. These are can reconcile your bank statements and show you your cash flow in real-time. If you record a payment in **Xero** or **QuickBooks** or **Sage One** you can export this data back into Flobot and so the two systems can work together to keep all your data up to date.

What are the Accounting software packages Flobot Supports

Xero	QuickBooks	Sage one

What is Xero?

Xero is a cloud-based small business accounting software with tools for managing invoicing, bank reconciliation, inventory, purchasing, expenses, bookkeeping and more. Xero is the alternative to QuickBooks. It's modern, small business accounting software that lives in the cloud.

We started Xero to change the game for small business. Our beautiful cloud-based accounting software

What is QuickBooks?

QuickBooks is Intuit Inc's set of software solutions designed to manage payroll, inventory, sales and other needs of a small business. The software's features include marketing tools, merchant services, product and supplies, training solutions. Each solution is developed according to different industries and their needs.

These software solutions are used to monitor expenses, create invoices and reports, track change orders and job status, and manage inventory, customers, vendors

What is Sage One?

Sage One is a cloud-based accounting and invoice management solution for small businesses. It offers core accounting, project accounting, expense management and compliance management within a suite. Sage One manages all the documentation and processes required in business payments such as price quotes, estimates, statements and invoices.

The solution offers integration with

connects people with the right numbers anytime, anywhere, on any device. For accountants and bookkeepers, Xero helps build a trusted relationship with small business clients through online collaboration. We're proud to be helping over 2 million+ subscribers worldwide transform the way they do business.

Pricing?

https://www.xero.com/pricing/

and employees. In addition to these industry specific packages and their corresponding capabilities, Intuit offers add-ons to Quickbook versions as well as third-party tools that integrate with Quickbooks in order to enhance current functions.

Pricing?

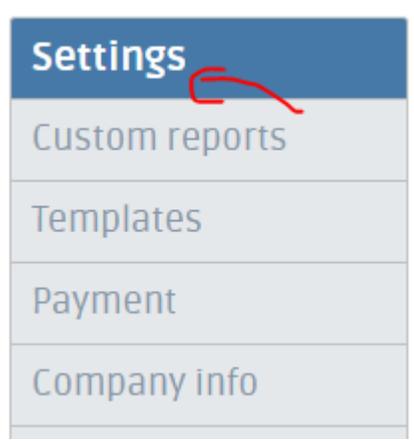https://quickbooks.intuit.com/global/pricing/

major banks across the US, allowing users to import all payment transactions automatically. All information is available in a single dashboard, which allows users to stay up to date on their cash flow and pending payments. Sage One also features tax management, which calculates applicable taxes using the transaction data. The product also offers cash flow forecasting, which allows users to estimate the cash requirements in the future based on historical transactions.

Pricing?

https://www.sage.com/en-gb/sage-business-cloud/accounting/pricing/#products

How to connect with Flobot and work with the Flobot

Go to the **Settings** ➡️ **Account API**

Teams	
Field resources	
Field resource groups	
FieldNet	
Referral sources	
Upload logo	
Quote settings	
Order items	
Customer profile	
Internal Price List	
Warehouse address	
Account API	
App settings	

Account API settings

⬇

Xero

⬇

Click on connect to Xero

Account API settings
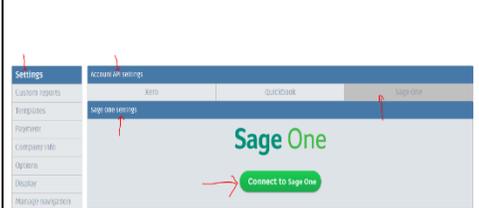
⬇

QuickBooks

⬇

Click on connect to QuickBooks

Account API settings

⬇

Sage One

⬇

Click on connect to Sage one

Go to your **Order** ➡ **Charges** section ➡ **Customer charges** & **Customer payments**

Original invoice date	01/04/2020

MTX110045 👤

- Account overview
- Order overview
- Appointments
- Order notes
- Charges
- Costs
- Quotes & sheets
- Reviews
- Images
- Document store
- direct to client awaitin

Customer charges ☰

🗑	Show?	Date entry logged	Charge type	Description	Net charge	VAT	Gross charge	Entered by	Options
☐	Show line	14/02/2020	Fixed Price	fix1	£150.00	£18.00	£168.00	Anupa Rajapaksha	Options ▼
Total Net							£150.00		
VAT							£18.00		
Discount before vat cannot be apply due to custom vat percentage							£0.00		Options ▼
Gross charge							£168.00		
Deposit Amount							£25.20		Options ▼
Agent commission							£7.50		Options ▼

Customer payments ☰

ID	Date entry logged	Type of record	Payment method	Amount	Entered by	Options
There are no debits or credits associated with this order.						

In there you can find out the **Xero** options.

In there you can find out the **QuickBooks** options.

In there you can find out the **Sage one** options.